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Ergo Consultancy's Outsourcing News Part of the OPMI service

Why tomorrow's buy-side needs must be addressed today

Asset Magazine - 27 Aug 2020

... Asset managers are increasingly outsourcing their trading and execution processes to bring down costs and focus on their core business.

Shifting Sands: SDR will Change Outsourcer-Client Relationships

DTCC - 28 Aug 2020

... potential implementation of the Settlement Discipline Regime (SDR) just over six months away, outsourcers are weighing potential business opportunities and threats.

Adding alpha through agility

Linedata Services S.A. - 28 Aug 2020

.. To avoid being outsourced, fast-shrinking trading desks must contribute alpha and demonstrate best execution, while expanding the volume and range of trades executed.

Platform prices to continue to fall for next five years

Financialplanningtoday.co.uk - Kat Mitchell - 27 Aug 2020

Unlimited basis point charging for outsourced investment management is ripe for disruption, particularly Discretionary Fund Management (DFM) Model Portfolio Service (MPS) arrangements. Asset management remains in the regulator's glare

Back Office Outsourcing in Financial Services- A Market Worth Observing Growth | Accenture, Infosys, TCS, Attra Infotech

Industry Today - 27 Aug 2020

Latest Study on Industrial Growth of Global Back Office Outsourcing in Financial Services Market 2019-2025. A detailed study accumulated to offer Latest insights about...

AML-CTF amended regulation for the Luxembourg financial...

CMS Law-Now - 27 Aug 2020

... of the fund and the fund manager need to ensure that relevant outsourcing arrangements comprise detailed clauses specifying the roles and responsibilities of each party to the relevant arrangement

The Changing Shape of Buy-Side Risk Technology

FactSet - 26 Aug 2020

...as well as the trends towards shifting assets under management to an outsourced CIO, and so forth," she said. Racheva-Iotova addressed FactSet's focus on supporting firms...

Regulatory compliance and the key role of the IFM

Funds Europe - 26 Aug 2020

...remote working business environment has renewed focus on security and the AML risk assessment process, leading many Luxembourg regulated funds to outsource the RC role to third parties.

UK Wealth Firm Appoints GPP For Fund Administration, Back-Office Functions

Wealth Briefing - 26 Aug 2020

GPP platform is being used to run Dowgate's investment assets and provide an outsourcing solution to enable it to scale its business.

NAV Oversight And Contingency Needs Automation

Markets Media - Shanny Basar - 25 Aug 2020

The oversight of the production of net asset values for funds could significantly benefit from automation, especially in times of high market volatility and stress.

How the Outsourcing of Fund Manager and Co-Investment Selection Is Evolving

Worth - 24 Aug 2020

... Idyllic Partners has been created to try to empower limited partners with the benefit of scale and to try to address the drawbacks of the current outsourced alternatives.